

### **EDUCATION**

M.A. in Economics	Ashoka University	2019	Pursuing	
Bachelor of Business Studies	Keshav Mavidyalaya	2017	82.30%	
(Majors in Finance)	(University of Delhi)			
AISSCE	Meerut Public School	2014	95.20%	
AISSE	Meerut Public School	2012	95.00%	

# INTERNSHIPS AND PROJECTS

#### India Infoline Ltd. | Research Analyst Intern

May'16 – July'16

- Conducted equity research to discover undervalued investments with prospects for long term growth (5 to 10 years).
- Coordinated portfolio reviews with clients to evaluate an investment's performance.
- Developed and designed a comprehensive Wealth Management Plan for asalaried employee.

# Kotak Securities Private Ltd. | Research Analyst Intern

May'15 - July'15

- Gathered and analyzed proprietary market research.
- Compiled and analyzed macroeconomic and industry data.
- Interacted and share conviction with the company's internal sales force.

# **Projects**

- "Digital disruption in Wealth Management and Digitalization at IIFL" under the guidance of Associate Vice President at IIFL.
- "Is there Seasonality in the Sensex Returns?" under the guidance of C.A. KriteeManchanda.
- "A comparative study on Direct Equity investing and Mutual Funds investing".
- With Twitter and Python, built a project "Sentimental Analysis" to find what the world is saying about a particular topic.

#### POSITIONS HELD

# VICE PRESIDENT | Career Planning and Development cell

2016 - 2017

- Led a team of 30 student members and was responsible for functioning of internship and placement drives throughout the year.
- Organized pre-placement talks and recruitment drives and maintained corporate relations with the HR Managers (A.T. Kearney, Deloitte, EY, KPMG, PwC, Towers Watson, etc.).

# PRESIDENT|Vittartha, Finance Cell

2015 - 2016

• Worked towards conceptualization, raising sponsorship, marketing and conducting ofcollege's Finance &Investing events.

# **EXECUTIVE**| Metamorphosis

2015 - 2016

• Organized events like Alumni Meet, Industrial Visits, Guest Lectures, Skills seminars and annual event for the department.

# **ASSOCIATE**|Feeding India

2014 - 2015

• Being a member of the Rescue Team, led a 9 member team to drive partnerships with collection centers, such as restaurants and hotels and pickups from the respective centers.

# **EVENT HEAD** | Case Study Competition, Cognizance

2014 - 2015

- Led a 15 member team to design and to conceptualize the case studies for the participants, and publicize and execute the event.
- Raised a sponsorship worth INR 100,000 from the local stores and vendors for setting up kiosks and stalls.

# PROFESSIONAL COURSES

### • Chartered Wealth Manager | AAFM USACleared Level 1

Equity Analysis | Alternative Products | Behavioral Finance | Loan & Debt Management | Portfolio Management Strategies | Investment Vehicles | Legalities in Wealth Management | Tax Laws | Life Cycle Management | Intergenerational Wealth Transfer & Tax Planning

• Certification: C | Python | SPSS | Capitaline Databases | MS Visio | MS Project

# AWARDS AND ACCOMPLISHMENTS

- 2<sup>nd</sup> position in Bachelor of Business Studies- Batch of 2017
- Winner of All Delhi Case Study Contest (2015) organized by Eptitude.
- Recipient of Letter of Appreciation by Human Resource Development Minister- Ms.Smriti Irani for the performance in class XII.
- Recipient of Scholarship 2012-2014 for excellent performance in class IX and X.